

MISSISSAGI TRUST



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TRUST MANAGER'S REPORT MARCH 10, 2022

FINANCE

The February 2022 portfolio statements have not been received as of yet.

LANDS

As per direction from the February 24, 2022 Trust meeting, the Trust Manager sent in the second offer to the real estate agent on February 25 and received an email back advising that she would check to see if the property is still available and if so she would prepare the offer. The Trust Manager sent an email on the 9th of March to inquire what the situation was with this property and was advised that the real estate agent is preparing the offer for the Trust to sign.

The First Nation is still in discussion with the owner to purchase the property on Canoe Lake Road. At this time there is no update regarding the property for sale by All Tribes Missionary.

ADMINISTRATION

The Trust Manager was advised by IT that she should purchase a new computer; I asked her to provide me with a quote. The computer that is now in used is old and IT is not sure if it can be upgraded without losing files.

Between February 25 and March 10, 2022 the Trust Manager received four (4) inquiries; all were under the membership stream. Three of the inquiries were under the membership-health and one was an inquiry under small business. One application came in complete, one will have the Long Term Care Manager help with the application (she has them on hand) and two were inquiries only.

Period	Number of Inquiries	Number of Applications Sent Out/Downloaded	Number of Applications Received	Number of Applications Approved
Jan 1 – Jan 27/2022	8	5	4	4
Jan 28 – Feb 24/2022	4	3	3	1
Feb 25 – March 10/2022	4	1	1	1

WORKING ON

Met with a Trustee to see how the Trust can assist Band members that must pay up front for procedures, medications etc. when the Trust application guidelines have a clause that stated no reimbursement will be made to individuals. These issue was also discussed amongst the previous Board of Trustees. Application files have been opened and updated as required.

Contacted auditor to see when they will be starting our 2021 audit and was advised to forward the information to BDO. Work is on-going on the office operating manual as well as the annual report. The Trust Manager continues to update various membership records as new information is received.